FACTS WHAT DOES TIMOTHY FINANCIAL COUNSEL, INC. DO WITH YOUR PERSONAL INFORMATION?

Rev. 7/31/2026

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the scope of the client engagement. This information can include: ■ Social Security number and other income sources ■ Account balances, holdings, and transactions ■ Assets and liabilities ■ Name, address, and date(s) of birth ■ Estate, tax, and insurance documents ■ Health information that has been shared with us for planning purposes
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons we choose to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Timothy Financial Counsel, Inc. share?	Can you limit this sharing?
For our everyday business purposes— such as by using tools that aid in the financial planning process, to respond to court orders and legal investigations	Yes	No
For our marketing purposes— to offer our services to you	Yes Your name and email address with a service provider that emails our newsletter on our behalf	Yes
For joint marketing with other financial companies	No	We don’t share
For our affiliates' everyday business purposes— information about your transactions and experiences	No	We don’t share
For our affiliates' everyday business purposes— information about your creditworthiness	No	We don’t share
For nonaffiliates to market to you	No	We don't share

To limit our sharing	You may click “Manage your preferences” or “Opt Out” at the bottom of any Timothy Financial Counsel, Inc. newsletter to unsubscribe or call the office at (630) 681-0700. **Please note:** When you are no longer our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.
Questions?	Call (630) 681-0700 or go to www.timothyfinancial.com

Who we are	
Who is providing this notice?	Timothy Financial Counsel, Inc.

What we do	
How does Timothy Financial Counsel, Inc. protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. Given the size of the firm and collaborative nature of our work, all Timothy Financial employees have access to client information so that clients can be served well by the team.
How does Timothy Financial Counsel, Inc. collect my personal information?	We collect your personal information, for example, when you ■ Complete an initial or ongoing data request for a financial planning engagement ■ Link accounts in our financial planning software so that we can view holdings ■ Seek financial planning advice or advice on your investments ■ Share about your personal life or financial situation during the financial planning relationship
Why can't I limit all sharing?	Federal law gives you the right to limit only ■ sharing for affiliates' everyday business purposes—information about your creditworthiness ■ affiliates from using your information to market to you ■ sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. ■ Pure Planning LLC which owns the office condo that is the place of business for Timothy Financial Counsel, Inc.
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. ■ We do not share information with nonaffiliates so that they can market to you.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. ■ We do not do this.

Other important information
Timothy Financial Counsel, Inc. is a fee-only, hourly financial planning firm. We do not process client transactions, take custody of client assets, or execute trades on a client's behalf; transactions are handled directly between clients and their custodian(s).